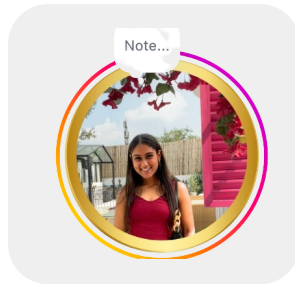


The AI Investor



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Not SEBI registered.
Not a financial advice

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Most people apply for an IPO after hearing the hype. Smart investors read the prospectus first.

Here are the 3 prompts:

1. Understand the business

Break this IPO into its core business segments. Explain how each segment makes money, its revenue contribution, growth rate, profitability, and which segment drives the company's future. Use only information from the IPO prospectus.

2. Check if it's overpriced

Based on the IPO valuation, work backwards and tell me what revenue growth, profit margins, and market share the company must achieve over the next 10 years for today's price to make sense.

3. Find the red flags

Read the IPO prospectus like a skeptical investor. Identify the biggest risks, promoter concerns, corporate governance issues, debt, customer concentration, legal cases, and anything that could hurt minority shareholders. Rank them by importance.



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With Love and gratitude,

Namya

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